

AN EQUITY INITIATIVE LED BY PARKS ALLIANCE OF LOUISVILLE

### SURVEY RESULTS ETC INSTITUTE

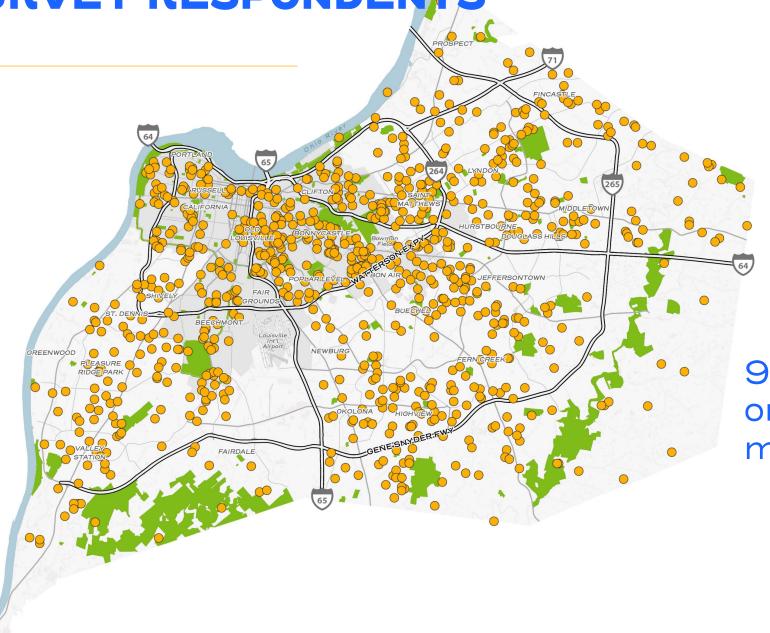




#### **ABOUT THE**

# SURVEY SAMPLE

#### SURVEY RESPONDENTS



900+ surveys received on statistically-valid mail-in survey

#### LOCATIONS OF COMPLETED PARK SURVEYS

**ETC INSTITUTE** 

Publicly Accessible Parks

Location of completed survey to the nearest U.S. Census block

#### **West Louisville**

- California
- Chickasaw
- Park DuValle
- Park Hill Algonquin
- Parkland
- Portland
- Rubbertown
- Russell
- Shawnee

South Central

Auburndale

**Beechmont** 

Cloverleaf

Iroquois

Jacobs

Oakdale

Southside

**Taylor Berry** 

Wilder Park

Hazelwood

Kenwood Hill

South Louisville

Southland Park

#### Downtown & surrounding 3) East Central

- Central Business District
- Clifton Heights-Zorn
- Clifton-Irish Hill
- Crescent Hill
- Germantown Paristown
- Highlands
- Merriwether-St. Joe-Fairgrounds
- Old Louisville-Limerick
- Phoenix Hill-Butchertown
- Schnitzelburg
- Shelby Park
- Smoketown
- SoBro
- University

#### **South West**

- Pleasure Ridge Park
- Riverport
- St. Andrews
- Shively
- Southwest Dixie
- Valley Station

#### Airport/South

- Airport
- Blue Lick
- Edgewood
- Fairdale
- Highview
- McNeeley Lake
- Okolona

Audubon-Poplar Level

**Bashford Manor** 

- Belknap
- Bon Air
- Bonnycastle
- Buechel
- Camp Taylor
- Cherokee Seneca
- Cherokee Triangle
- Deer Park
- Hawthorne
- Hayfield Dundee-Gardiner Lane
- Highlands Douglass
- Newburg
- Strathmore
- Tyler Park

#### **South East Central**

- Avondale Melbourne Heights
- Fern Creek
- J-Town
- Klondike
- Six Mile

#### **South East**

- Chamberlain-Ford
- Eastwood-Long Run
- Fisherville
- Lake Forest
- Middletown-Anchorage

#### 9) North East

AREA 9

AREA 3

AREA 2

AREA 6

AREA 1

AREA 4

AREA 5

Glenview-Prospect

AREA 7

AREA 8

- Goose Creek
- **Hikes Point**
- Indian Hills
- Lvndon
- Oxmoor
- St. Matthews
- Wolf Pen Branch-Norton Commons

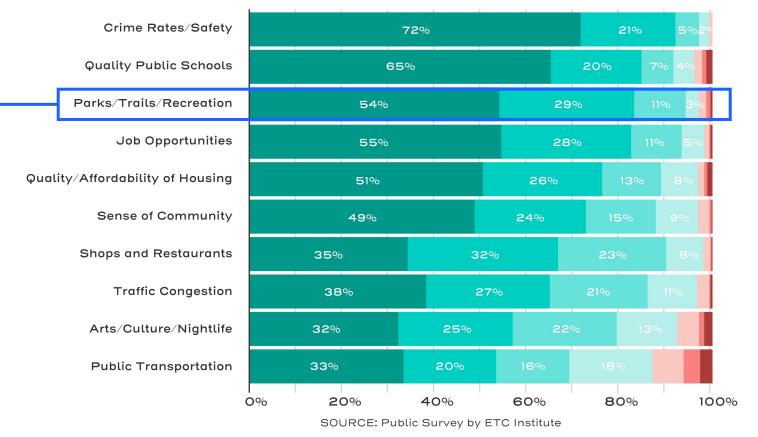
#### PARKS MATTER TO PEOPLE.

Parks, trails & recreation are among the top three factors that make a neighborhood a great place to live.

Q1. When you think about what makes a community a "great place to live," how important are each of the following things?

by percentage of households using a 7-point scale, where 7 means extremely important and 1 means not at all important





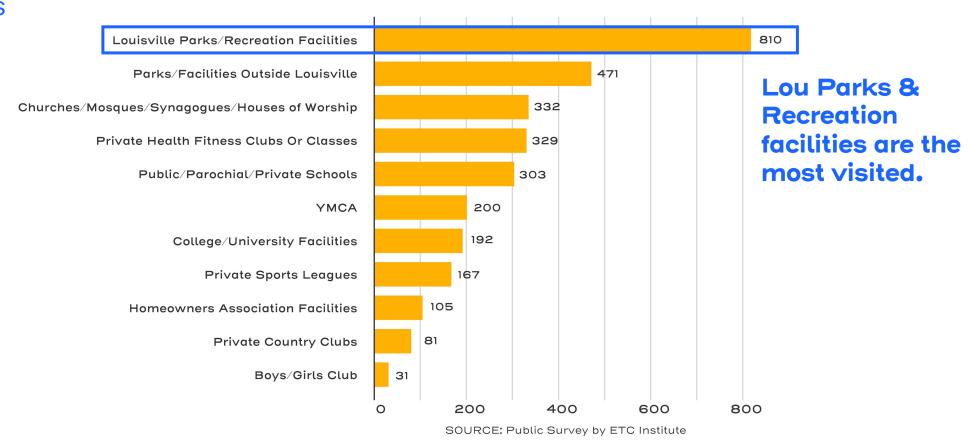
#### PARKS ARE PART OF PEOPLE'S LIVES.

95%

of households have visited parks in Louisville within the last year. **METRO** 

## Q2. Think about any indoor and/or outdoor recreation that you and members of your household engage in. Which of the following do you and members of your household use for indoor and/or outdoor recreation?

by number of households (multiple choices could be selected)



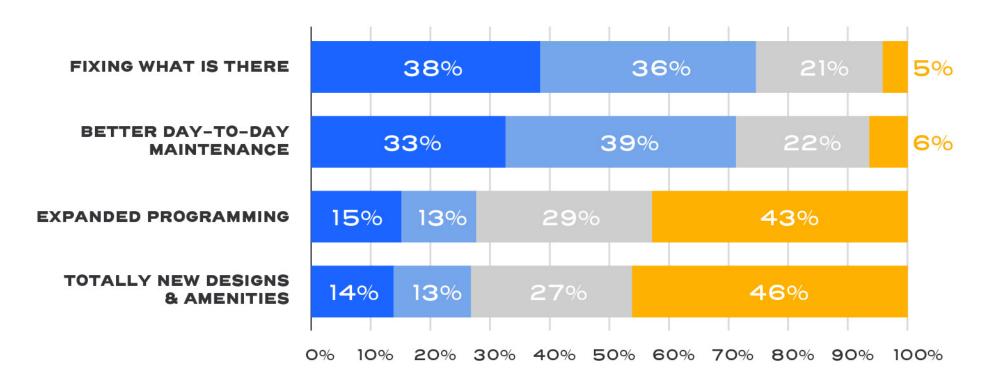
WHAT THE PUBLIC SAID ABOUT

# INVESTMENT PRIORITES

## Q14. What are your priorities for investing in Louisville's parks & rec system?

by percentage of households

TOP PRIORITY / 2nd PRIORITY / 3rd PRIORITY / 4th PRIORITY



SOURCE: Public Survey by ETC Institute



#### **Maintenance Priorities**

#### (Importance vs. Satisfaction)

Most Important

Satisfaction

RANK	VERY HIGH PRIORITY	%	RANK	%	RANK	
1	Restroom Maintenance	41.3%	1	23.4%	19	
2	Graffiti Removal/Vandalism Repair	31.8%	4	32.4%	16	
3	Path/Sidewalk (paved) Maintenance	39.7%	2	46.3%	8	
	HIGH PRIORITY					
4	Mowing	36.3%	3	48.5%	6	
5	Waste Pickup	30.0%	5	44.9%	9	
6	Landscape Care	25.5%	6	51.0%	4	
7	Trail (non-paved) Maintenance	23.4%	7	55.4%	2	
8	Playground Safety & Maintenance	21.5%	8	53.5%	3	
	MEDIUM PRIORITY					
9	Pavilion/Picnic Area Maintenance	15.6%	9	44.4%	10	
10	Tree Care	12.7%	11	38.0%	14	
11	Dog Park (off-leash) Maintenance & Care	10.0%	14	30.7%	18	
12	Athletic Court Maintenance	11.1%	12	38.5%	13	
13	Golf Course Maintenance	13.5%	10	55.6%	1	
14	Community/Senior Center Maintenance	10.2%	13	48.1%	7	
15	Pool/Spraypad/Sprayground Maintenance	9.9%	15	49.1%	5	
16	Athletic Field Maintenance	6.5%	17	37.7%	15	
17	Waterways/Lakes	6.7%	16	42.6%	12	
18	Boat Ramp Maintenance	4.3%	18	31.7	17	
19	Specialized Facility Maintenance	3.8%	19	44.4%	11	

SOURCE: ETC Institute (Ranked by multiplying Most Important % by (1-Satisfaction %))

#### Which four **MAINTENANCE ACTIVITIES** are most important to your household?

Based on the sum of the top 4 choices	All responses	Black	White	Hispanic	Other	Households with children under age 10	Households with children ages 10–19	Households wit no children
<b>#1</b>	<b>RESTROOMS</b> 41%	RESTROOMS	RESTROOMS	RESTROOMS	RESTROOMS	PLAYGROUND SAFETY 53%	RESTROOMS	RESTROOMS
<b>#2</b>	PATHS & SIDEWALKS 40%	MOWING	PATHS & SIDEWALKS	LANDSCAPE CARE 40%	GRAFFITI REMOVAL	RESTROOMS	MOWING	PATHS & SIDEWALKS
#3	<b>MOWING 36</b> %	PATHS & SIDEWALKS	MOWING	MOWING	MOWING	PATHS & SIDEWALKS	GRAFFITI REMOVAL	MOWING
<b>#4</b>	GRAFFITI REMOVAL 32%	LANDSCAPE CARE 30%	GRAFFITI REMOVAL	GRAFFITI REMOVAL	PATHS & SIDEWALKS	POOL & SPRAY FEATURES 35%	PATHS & SIDEWALKS	waste PICKUP 36%
		Under \$35k	\$35-\$74.9k	\$75-\$99k	\$100-\$149k	\$150-199k	\$200k+	Prefer not to answer
		DATUS &				DATUS &	DATUS &	DATHS &

Race/Ethnicity & Age

eholds with Households with

no children, 55+

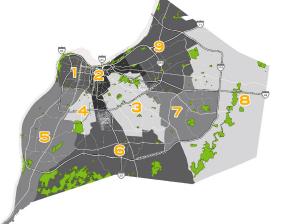
MOWING

RESTROOMS

GRAFFITI REMOVAL

Income

PATHS & SIDEWALKS	RESTROOMS	RESTROOMS	RESTROOMS	PATHS & SIDEWALKS	PATHS & SIDEWALKS	PATHS & SIDEWALKS
MOWING	PATHS & SIDEWALKS	PATHS & SIDEWALKS	MOWING	RESTROOMS	GRAFFITI REMOVAL	RESTROOMS
RESTROOMS	MOWING	MOWING	GRAFFITI REMOVAL	LANDSCAPE CARE 35%	RESTROOMS	GRAFFITI REMOVAL
LANDSCAPE CARE	WASTE PICKUP	WASTE PICKUP	PATHS & SIDEWALKS	GRAFFITI REMOVAL	MOWING	MOWING

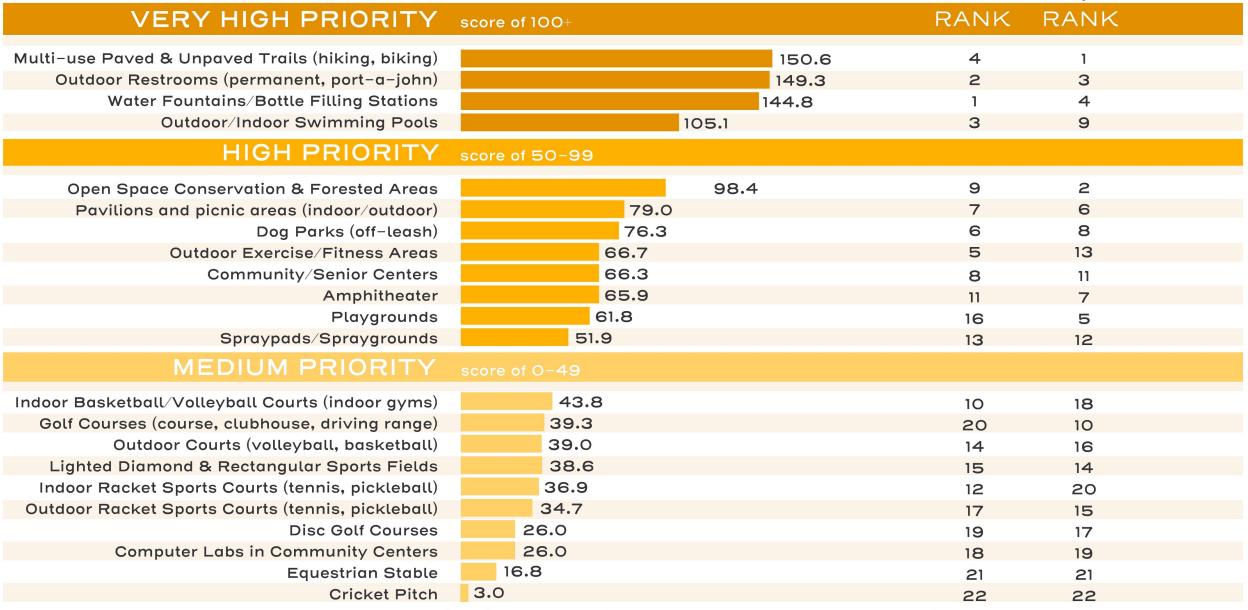


Area 1	Area 2	Area 3	Area 4	Area 5	Area 6	Area 7	Area 8	Area 9
RESTROOMS	RESTROOMS	RESTROOMS	RESTROOMS	PATHS & SIDEWALKS	RESTROOMS	PATHS & SIDEWALKS	PATHS & SIDEWALKS	PATHS & SIDEWALKS
MOWING	MOWING	MOWING	PATHS & SIDEWALKS	MOWING	MOWING	RESTROOMS	RESTROOMS	RESTROOMS
PATHS & SIDEWALKS	LANDSCAPE CARE 38%	PATHS & SIDEWALKS	GRAFFITI REMOVAL	RESTROOMS	PATHS & SIDEWALKS	GRAFFITI REMOVAL	MOWING	waste Pickup 33%
GRAFFITI REMOVAL	GRAFFITI REMOVAL	GRAFFITI REMOVAL	MOWING	GRAFFITI REMOVAL	waste PICKUP 28%	MOWING	GRAFFITI REMOVAL	MOWING

Geographic Area

#### Top Priorities for Investment in Recreation Facilities & Amenities

(Unmet Need + Importance)



SOURCE: ETC Institute (Ranked by adding Unmet Need score to Importance score)

#### Which four **RECREATION FACILITIES/AMENITIES** are most important to your household?

Based on the sum of the top 4 choices	All responses	Black	White	Hispanic	Other	Households with children under age 10	Households with children ages 10–19	Households with no children	Households with no children, 55+
<b>#1</b>	MULTI-USE PATHS & TRAILS 64%	MULTI-USE PATHS & TRAILS	MULTI-USE PATHS & TRAILS	MULTI-USE PATHS & TRAILS	MULTI-USE PATHS & TRAILS	PLAYGROUNDS 67%	MULTI-USE PATHS & TRAILS	MULTI-USE PATHS & TRAILS	MULTI-USE PATHS & TRAILS
<b>#2</b>	open space 39%	OUTDOOR RESTROOMS	OPEN SPACE	OUTDOOR RESTROOMS	OPEN SPACE	MULTI-USE PATHS & TRAILS	OPEN SPACE	OPEN SPACE	OUTDOOR RESTROOMS
#3	outdoor restrooms 37%	OPEN SPACE	OUTDOOR RESTROOMS	PAVILIONS & PICNIC AREAS 44%	OUTDOOR RESTROOMS	spraygrounds & spraypads 48%	OUTDOOR RESTROOMS	OUTDOOR RESTROOMS	OPEN SPACE
# <b>4</b>	BOTTLE FILLING STATIONS 29%	BOTTLE FILLING STATIONS	BOTTLE FILLING STATIONS	OPEN SPACE	BOTTLE FILLING STATIONS	OUTDOOR RESTROOMS	BOTTLE FILLING STATIONS	BOTTLE FILLING STATIONS	community/ senior centers 24%
		Under \$35k	\$35-\$74.9k	\$75-\$99k	\$100-\$149k	\$150-199k	\$200k+	Prefer not to answer	
		MULTI-USE PATHS & TRAILS	MULTI-USE PATHS & TRAILS	MULTI-USE PATHS & TRAILS					

OUTDOOR RESTROOMS

OPEN SPACE

BOTTLE FILLING

STATIONS

OPEN SPACE

OUTDOOR RESTROOMS

BOTTLE FILLING

STATIONS

OPEN SPACE

OUTDOOR RESTROOMS

BOTTLE FILLING

STATIONS

OUTDOOR RESTROOMS

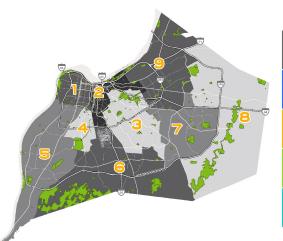
OPEN SPACE

BOTTLE FILLING

STATIONS

Race/Ethnicity & Age

Income



Area 1	Area 2	Area 3	Area 4	Area 5	Area 6	Area 7	Area 8	Area 9
MULTI-USE PATHS & TRAILS								
OUTDOOR RESTROOMS	OPEN SPACE	OPEN SPACE	OPEN SPACE	OUTDOOR RESTROOMS	OUTDOOR RESTROOMS	OUTDOOR RESTROOMS	OPEN SPACE	OPEN SPACE
OPEN SPACE	OUTDOOR RESTROOMS	BOTTLE FILLING STATIONS	OUTDOOR RESTROOMS	OPEN SPACE	PLAYGROUNDS	OPEN SPACE	OUTDOOR RESTROOMS	OUTDOOR RESTROOMS
BOTTLE FILLING STATIONS	BOTTLE FILLING STATIONS	OUTDOOR RESTROOMS	32%	BOTTLE FILLING STATIONS	BOTTLE FILLING STATIONS	dog parks 21%	PAVILIONS & PICNIC AREAS 28%	BOTTLE FILLING STATIONS

OPEN SPACE

OUTDOOR RESTROOMS

PAVILIONS & PICNIC AREAS

37%

OPEN SPACE

OUTDOOR RESTROOMS

BOTTLE FILLING STATIONS

OPEN SPACE

OUTDOOR RESTROOMS

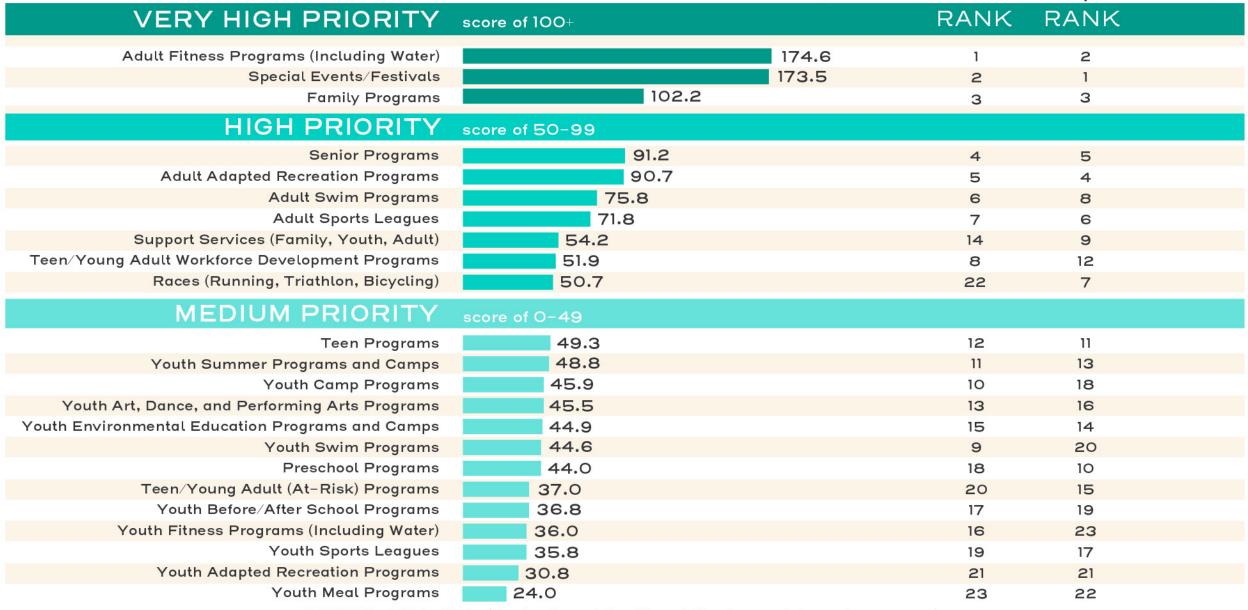
**PLAYGROUNDS** 

23%

Geographic Area

#### Top Priorities for Investment in Recreation Programs & Activities

(Unmet Need + Importance)



SOURCE: ETC Institute (Ranked by adding Unmet Need score to Importance score)

#### Which four **RECREATION PROGRAMS/ACTIVITIES** are most important to your household?

Based on the sum of the op 4 choices	All responses
<b>#1</b>	SPECIAL EVENTS 47%
#2	FITNESS PROGRAMS 35%
#3	FAMILY PROGRAMS 23%
# <b>4</b>	RECREATION PROGRAMS 20%

Black	White	Hispanic	Other	Households with children under age 10	Households with children ages 10-19	Households with	Households with no children, 55+
SPECIAL EVENTS	SPECIAL EVENTS	FAMILY PROGRAMS	SPECIAL EVENTS	SPECIAL EVENTS	SPECIAL EVENTS	SPECIAL EVENTS	SPECIAL EVENTS
FITNESS PROGRAMS	FITNESS PROGRAMS	SPECIAL EVENTS	FITNESS PROGRAMS	FAMILY PROGRAMS	FITNESS PROGRAMS	FITNESS PROGRAMS	FITNESS PROGRAMS
FAMILY PROGRAMS	FAMILY PROGRAMS	SENIOR PROGRAMS 24%	RECREATION PROGRAMS	PRESCHOOL PROGRAMS	FAMILY PROGRAMS	RECREATION PROGRAMS	SENIOR PROGRAMS
RECREATION PROGRAMS	RECREATION PROGRAMS	SUPPORT SERVICES 20%	ADULT SPORTS LEAGUES 24%	FITNESS PROGRAMS	Y. WORKFORCE DEV. PROGRAMS 24%	ADULT SPORTS LEAGUES 22%	RECREATION PROGRAMS

Under \$35k	\$35-\$74.9k	\$75-\$99k	\$100-\$149k	\$150-199k	\$200k+	Prefer not to answer
SPECIAL	SPECIAL	SPECIAL	SPECIAL	SPECIAL	SPECIAL	SPECIAL
EVENTS	EVENTS	EVENTS	EVENTS	EVENTS	EVENTS	EVENTS
FITNESS	FITNESS	FITNESS	FITNESS	FITNESS	FITNESS	FITNESS
PROGRAMS	PROGRAMS	PROGRAMS	PROGRAMS	PROGRAMS	PROGRAMS	PROGRAMS
FAMILY	FAMILY	FAMILY	RACES 25%	RECREATION	RECREATION	FAMILY
PROGRAMS	PROGRAMS	PROGRAMS		PROGRAMS	PROGRAMS	PROGRAMS
ADULT SWIM PROGRAMS 23%	SENIOR PROGRAMS	ADULT SPORTS LEAGUES 19%	ADULT SPORTS LEAGUES 22%	RACES 22%	FAMILY PROGRAMS	SENIOR PROGRAMS

Area 1	Area 2	Area 3	Area 4	Area 5	Area 6	Area 7	Area 8	Area 9
SPECIAL EVENTS	SPECIAL EVENTS	SPECIAL EVENTS	SPECIAL EVENTS	SPECIAL EVENTS	SPECIAL EVENTS	SPECIAL EVENTS	SPECIAL EVENTS	SPECIAL EVENTS
FITNESS PROGRAMS	FITNESS PROGRAMS	FITNESS PROGRAMS	FITNESS PROGRAMS	FAMILY PROGRAMS	FITNESS PROGRAMS	FITNESS PROGRAMS	FITNESS PROGRAMS	FITNESS PROGRAMS
FAMILY PROGRAMS	RECREATION PROGRAMS	FAMILY PROGRAMS	RECREATION PROGRAMS	FITNESS PROGRAMS	FAMILY PROGRAMS	FAMILY PROGRAMS	senior programs 25%	RACES 23%
RECREATION PROGRAMS	ADULT SPORTS LEAGUES 21%	RECREATION PROGRAMS	FAMILY PROGRAMS	senior programs 19%	RECREATION PROGRAMS	senior programs 22%	RECREATION PROGRAMS	FAMILY PROGRAMS

Race/Ethnicity & Age

Income

Geographic Area



WHAT THE PUBLIC SAID ABOUT

# FUNDING

#### The community survey explained:

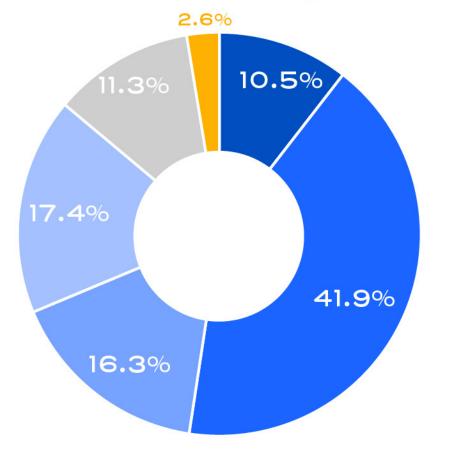
Louisville Metro Government per capita spending on parks and recreation is \$40 (per 2021–22 Metro Government Budget).

For similarly sized cities, the average per capita spending on parks is \$107 (per Trust for Public Land, 2021).

#### LOUISVILLIANS WANT TO SEE MORE RESOURCES FOR PARKS...

#### Q17. How would you like to see Louisville Metro Goverment's per capita spending for the Parks & Recreation Department change?

by percentage of respondents (excluding "not provided" responses)



KEEP CLOSE TO CURRENT

REDUCE FUNDING LEVEL

SOURCE: Public Survey by ETC Institute **INCREASE TO ABOVE** NATIONAL AVERAGE

**INCREASE TO MATCH** NATIONAL AVERAGE

INCREASE SIGNIFICANTLY, **BUT LESS THAN NATIONAL AVG** 

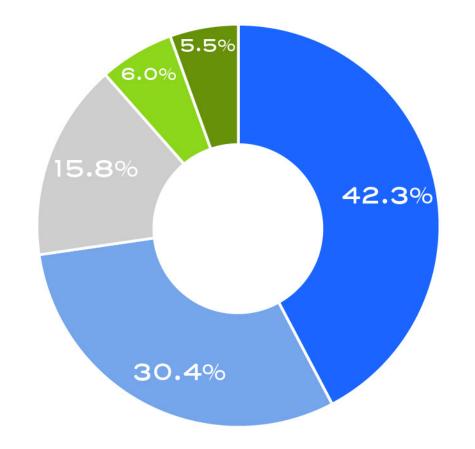
**INCREASE SLIGHTLY ABOVE** CURRENT FUNDING LEVEL

**FUNDING LEVEL** 

#### HOW LOUISVILLIANS FEEL PARKS & REC SHOULD BE FUNDED...

## Q17. How do you feel the Parks & Recreation Department's funding should be paid?

by percentage of respondents (excluding "not provided" responses)



#### SOURCE: Public Survey by ETC Institute

#### For context, 2021 NRPA data report:

Nationally, park systems generate an average of 23% of their operating budgets through earned income or user fees.

In Louisville, less than 5% of Parks & Recreation's general fund budget & 7% overall comes from earned income.

#### 100% THROUGH TAXES

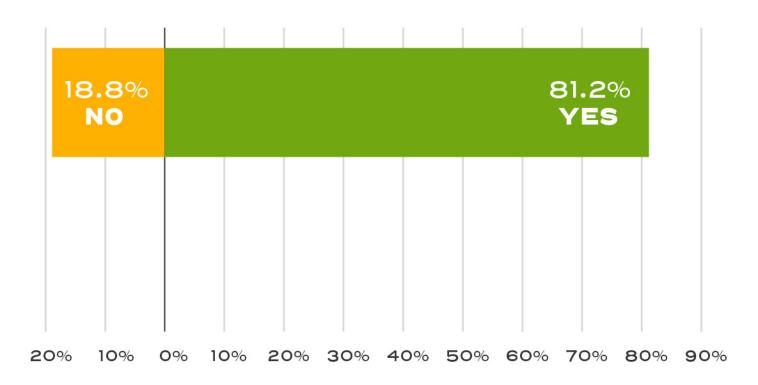
75% THROUGH TAXES & 25% THROUGH USER FEES

50% THROUGH TAXES & 50% THROUGH USER FEES

25% THROUGH TAXES & 75% THROUGH USER FEES 100% THROUGH USER FEES

## Q19. Would you be willing to pay some amount of additional tax to improve Louisville's parks & recreation system?

by percentage of respondents (excluding "not provided" responses)

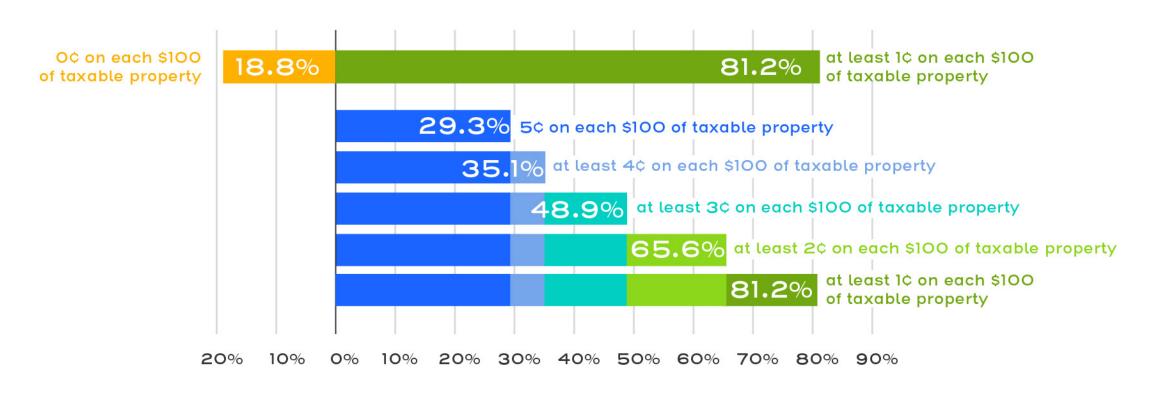


SOURCE: Public Survey by ETC Institute

#### **HOW MUCH MORE?**

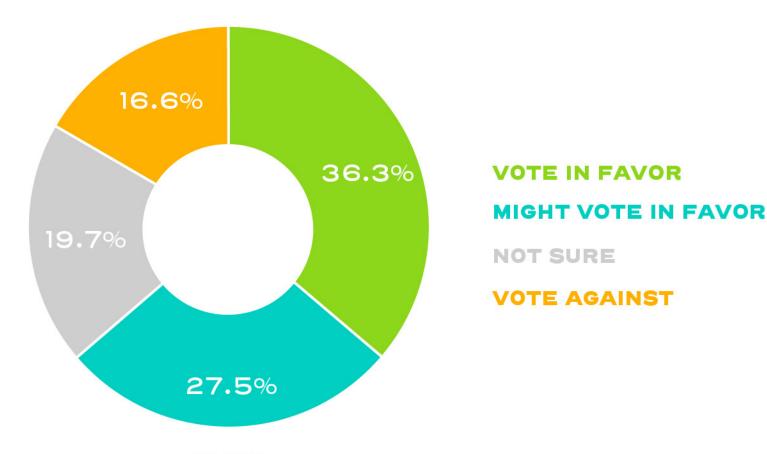
## Q19. What is the maximum amount of additional tax you would be willing to pay to improve Louisville's parks & recreation system?

by percentage of respondents (excluding "not provided" responses)



## Q18. How might you vote on a tax levy to fund increased spending for the Louisville Parks & Recreation Department?

by percentage of respondents (excluding "not provided" responses)



SOURCE: Public Survey by ETC Institute

